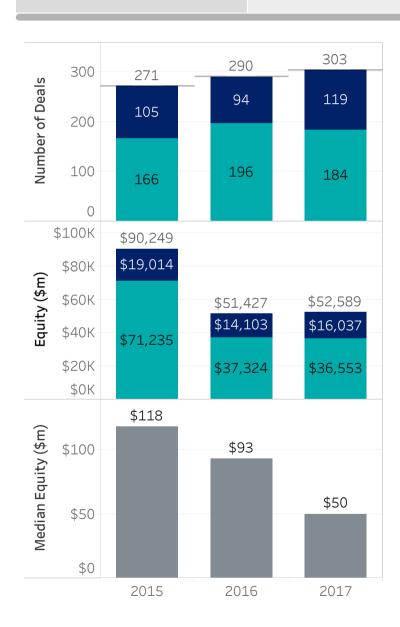
In 2017 SWFs sourced more deals but with smaller equity cheques

What are the sectors driving down private market deal activity?

Drop in some real estate subsectors

Greater emphasis on partnership and co-operation



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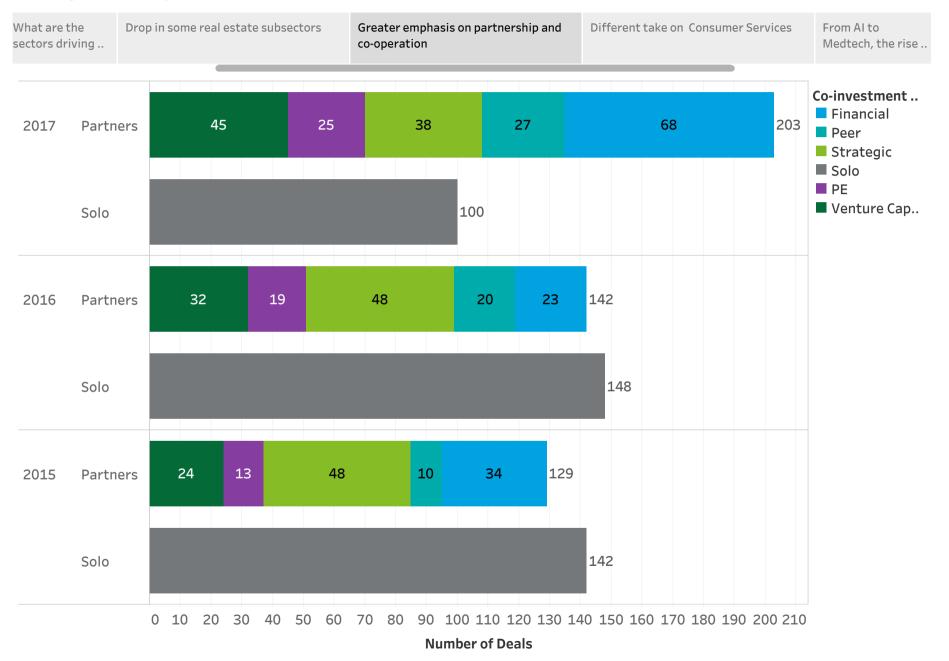
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Different take on Consumer Services





Drop in some real Greater emphasis on partnership and From AI to Medtech, the rise of Investments in the Different take on Consumer Services estate subsecto.. co-operation Disruptive Industries financial sectors, r... **Consumer Services Consumer Goods** Total Invested (\$m) 5,868 Entertainment Retail & Others Travel & Others Automobiles Beverages, Far.. Consumer Tech Retail & Others E-commerce 14 15 13 **Number of Deals** 12 10 5 5 0 6К 5,868 4,033 Equity (\$m) 3,107 1,905 2K 1,243 1,239 982 696 1,998 187 200 58 21 789 0K 582 345 202 365 132 453.1 386.9 400 Median Equity (\$m) 300 200.0 175.1 163.0 200 150.0 117.5 96.7 57.6 55.4 100 119.7 67.1 69.1 59.8 2.6 50.021.0 40.5

2015 2016 2017 2015 2016 2017 2015 2016 2017 2015 2016 2017 2015 2016 2017 2015 2016 2017 2015 2016 2017 2015 2016 2017

Greater emphasis on partnership and co-operation

Different take on Consumer Services

From AI to Medtech, the rise of Disruptive Industries

Investments in the financial sectors, reveal a favoured country: India

